Contested Will Enquiries

Please complete answers to the questions as set out below so that we can assist you in dealing with your enquiry and making sure that it is allocated to the right person within the firm.

Once you have completed and returned the form to us, we will call you back to arrange a mutually convenient date and time to speak to you about the matter further.

PLEASE PROVIDE YOUR FULL NAME, ADDRESS AND DATE OF BIRTH

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| **Full name** |  |  |
| **Address** |  |  |
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|  |  |  |
| **Date of birth** |  |  |

PLEASE PROVIDE THE FULL NAME, ADDRESS AND DATE OF BIRTH OF THE OPPONENT IN YOUR MATTER

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| **Full name** |  |  |
| **Address** |  |  |
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|  |  |  |
| **Date of birth** |  |  |

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| **What is the name of the deceased?** |  |  |

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| **What is the date of death?** |  |  |

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| **What was the deceased’s address?** |  |  |
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| **Were they living in a care home at the time of death?** |  |  |

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| **Do you have a copy of the Will? If so:** |  |  |
| **Who are the Executors?** |  |  |
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| **Does the Will make any specific gifts?** |  |  |
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| **Who receives the residue of the Estate?**(i.e. the remainder of the estate after payment of any specific gifts, liabilities and tax)? |  |  |
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| **What is their relationship to the deceased?** |  |  |

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| **Was the Will made by a firm of solicitors? If so, which firm?** |  |  |
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| **Do you have any concerns that the Will may be invalid? If so, please provide full details** |  |  |
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| **If the deceased did not make a Will, do you know if they were survived by a spouse or civil partner, any children, parents or siblings?** |  |  |
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| **What is your relationship to the deceased?** |  |  |

WHAT WAS THE DECEASED’S HEALTH LIKE?

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| **in the years leading up to their death and** |  |  |
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| **around the time the will was made?** |  |  |
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| **Did you have any concerns prior to the deceased’s death or is this something that has arisen post-death?** |  |  |
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| **Do you know what is in the deceased’s estate and how much this is worth?** |  |  |
| **Has a Grant been taken out in respect of the deceased’s estate? If you have a copy of the grant of probate, then please provide us with this** |  |  |
| **Have solicitors been instructed to deal with the administration of the deceased’s estate? If so, which firm?** |  |  |
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| **What has already taken place in relation to the deceased’s estate since their death?** |  |  |

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| **Please summarise your concerns and what you are looking to achieve.** |  |  |
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| **Is there any further information you feel may assist us in relation to the query you have? If so, please set this out** |  |  |
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If you would like to arrange an appointment, please return this form to emma.greenwood@ibblaw.co.uk who will then be able to arrange a mutually convenient appointment for us to advise you further.